



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to fully steady on hens and consumer sized toms. Demand light with no trading reported. Offerings short to adequate and generally held with confidence for current shipments. The trade sentiment on fresh tom breast meat was generally steady with a mixed availability of offerings noted. Trading centered on a fair volume of fresh tom breast meat and was light on the balance of items.

EXPORT MARKET HIGHLIGHTS

Trade sentiment was steady to instances weak on dark meat items. However, some increased confidence was noted by some on tom drums and frozen thigh meat due to the increased inquiry at the lower trending price levels and others, meanwhile, are starting to become reluctant to offer out at current market levels. Trading centered on a moderately heavy volume of frozen thigh meat and on a fair volume of tom drums.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	78-102
TURKEYS Y TOMS UNDER 22#	78-102
TURKEYS Y TOMS 22-24#	78-102
TURKEYS Y TOMS 24-26#	86-102
TURKEYS Y TOMS 26 LBS & OVER	92-102

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	76-83
FROZEN TURKEYS Y TOMS 28# & UP	80-87
BREASTS 10-12#	141-143
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	84-92
FRESH TURKEYS Y TOMS 14-24#	85-92
FROZEN TURKEYS Y HENS 8-16#	77-85
FROZEN TURKEYS Y TOMS 14-24#	74-81
FROZEN TURKEYS Y TOMS 24-28#	76-83

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	73	-	-	-
CENTRAL REGION 4/	73	-	-	-
WESTERN REGION 5/	73	-	-	-
16-24 LB TOMS				
EASTERN REGION	70	-	-	-
CENTRAL REGION	70	-	-	-
WESTERN REGION	70	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 JULY 2000.

Trade sentiment on fresh destrapped tenderloins steady. Fresh tom breast meat trade sentiment mixed, but mostly steady. Demand and trading fair. Offerings of fresh destrapped tenderloins adequate, fresh tom breast meat uneven. Trade sentiment on frozen thigh meat and tom drums steady to instances weak with export buyers attempting to buy at lower price levels. However, some sellers have started to express increased confidence as a result of the increased buyer inquiry at the lower trending price levels and other sellers are becoming reluctant to offer out at current market levels. Tom 2-joint demand light to fair with trading noted at mostly steady price levels. Export trading centered on a moderately heavy volume of frozen thigh meat and a fair volume of tom 2-joint wings

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		W	24.20	100
DRUMSTICKS, TOM—FRESH		R	25.00	40
DRUMSTICKS, HEN		R	31.00	20
WINGS, FULL-CUT, TOM		T	21.13	115
WINGS, FULL-CUT, HEN	23.00		23.00	40
WINGS, V-TYPE, TOM		W	22.00	80
WINGS, V-TYPE, HEN		R	46.00	20
NECKS, TOM		F	14.00	160
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	174.00-178.00		176.10	400
THIGH MEAT				
THIGH MEAT—FRESH		R	57.00	60
BREAST TRIM MEAT	120.00		120.00	40
SCAPULA MEAT		R	104.59	170
TENDERLOINS	137.00		137.00	40
DESTRAPPED TENDERS		F	148.00	40
DESTRAPPED TENDERS—FRESH	174.00-175.00		174.67	120
WING MEAT WITH SKIN	42.00		42.00	40
MECHANICALLY SEPARATED 4/		F	16.00	40
MECHANICALLY SEPARATED—FRESH 4/	15.00-17.00		16.00	280
EXPORT TRADING				
DRUMSTICKS, TOMS	24.00		24.00	208
WINGS FULL-CUT - TOMS		R	22.00	120
WINGS, V-TYPE, TOM	22.00-23.00		22.50	416
TAILS		W	19.50	400
MECHANICALLY SEPARATED 4/		R	14.00	52
THIGH MEAT - FROZEN	54.50-57.00		56.62	652

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.